61-67-05

<u>PATENT</u>

Attorney Docket No.: 28069-504-DIV

(Formerly: 121-272)



pplicants

Awadhesh K. MISHRA et al.

Art Unit:

1617

Serial No.

09/820,371

Examiner:

Edward J. Webman

Filed

March 26, 2001

Confirmation No.: 4532

For

Injectable Aqueous Dispersions of Propofol

Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

REVOCATION OF POWER OF ATTORNEY BY ASSIGNEE, NEW POWER OF ATTORNEY AND CHANGE OF CORRESPONDENCE ADDRESS

Dear Sir:

As Assignee of record of the entire interest of the above-identified patent application, (which is a divisional application of patent application U.S. Serial No. 09/376,487, filed on August 18, 1999), any and all powers of attorney previously given are hereby revoked and new power of attorney is appointed to the Practitioners associated with (i) Customer Number 35437, all of MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C., Chrysler Center, 666 Third Avenue, 24th Floor, New York, New York 10017 and (ii) Customer Number 30623, all of MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C., One Financial Center, Boston, Massachusetts 02111, as Applicants' attorneys and/or representatives with full power of substitution and revocation to take any and all action necessary and to conduct all business in the United States Patent and Trademark Office, and in any corresponding Patent Office during prosecution under the Patent Cooperation Treaty, with regard to the above-identified patent application.

Please change the correspondence address for this application to the address associated with Customer Number 35437, namely:

SEND CORRESPONDENCE TO:

DIRECT TELEPHONE CALLS TO:

Daniel F. Coughlin, Ph.D., Esq. Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. Chrysler Center 666 Third Avenue New York, New York 10017 Daniel F. Coughlin/Leslie A. Serunian (212) 935-3000

Telephone: (212) 935-3000 Facsimile: (212) 983-3115

Express Mail Label No.: EV 591066802 US

Applicants: Awadhesh K. MISHRA et al.

Serial No.: 09/820,371 Filed: March 26, 2001

Page -2-

Attorney Docket No.: 28069-504-DIV

(Formerly: 121-272)

Jagotec AG certifies under 37 C.F.R. § 3.73(b) that it is the Assignee of the entire right, title and interest in the patent application identified above by virtue of assignment of the patent application identified above. Jagotec AG is duly empowered as Assignee by virtue of the following documentary evidence, copies of which are enclosed herewith:

y - 2 - 4

- 1. <u>Assignment</u> from inventors to **RTP Pharma Inc.**, recorded on October 20, 1999, at Reel 010329, Frame 0331, in 3 pages, in parent application U.S. Serial No. 09/376,487, filed on August 18, 1999;
- 2. Canadian Articles of Amendment, changing the name of RTP Pharma Inc. to SkyePharma Canada Inc.; and
- 3. <u>Intellectual Property Transfer Agreement</u> dated March 2, 2004, transferring all intellectual property rights owned by **SkyePharma Canada Inc.** to **Jagotec AG**.

The undersigned is/are empowered to act on behalf of Jagotec AG as Assignee. Acting on behalf of the Assignee, the undersigned has/have reviewed all of the documents in the chain of title of the above-identified patent application and, to the best of my/our knowledge and belief, title is in the Assignee identified above.

The undersigned, hereby declare(s) that all statements made herein of my/our own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. § 1001 and that such willful false statements may jeopardize the validity of the patent issued thereon.

Dated: 04 January 2005	Respectfully submitted, By:
Dated. 4 Junivilly 25-2	Typed Name: John SIMMONS
	Title: Director
	Company: Jagotec AG
Dated: 04 January 2005	By: SHalseisen
	Typed Name: Susanne HALBEISEN
	Title: <u>Director</u>
	Company: Jagotec AG



Attorney Docket No.: 28069-504-DIV

(Formerly: 121-272)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Awadhesh K. MISHRA, et al.

Confirmation No. 4532

U.S. Serial No.

09/820,371

Customer No. : 35437

Filed

March 26, 2001

TC/A.U.

1617

Examiner

Edward J. Webman

For

Injectable Aqueous Dispersions of Propofol

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

EXPRESS MAIL TRANSMITTAL

Date of Deposit: January 5, 2005

I hereby certify that the document(s) and/or fee(s) listed below are being deposited with the United States Patent and Trademark Office as Express Mail bearing Express Mail Label No. EV 591066802 US under 37 C.F.R. §1.10 in an envelope with prepaid postage on the date indicated above and addressed to Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450:

- Revocation of Power of Attorney by Assignee, New Power of Attorney and Change 1. of Correspondence Address, [2 pgs], and accompanying documents at Tabs 1-3, [Tab 1: 5 pgs.; Tab 2: 6 pgs.; and Tab 3: 19 pgs.];
- 2. Express Mail Transmittal [1 pg.]; and
- Return Receipt Postcard 3.

If the enclosed papers are considered incomplete, the Mail Room is respectfully requested to contact the undersigned collect at (212) 935-3000, New York, New York. The Director is authorized to credit any overpayment or charge any deficiencies to Deposit Account No. 50-0311, Reference No. 28069-504-DIV, Customer No. 35437.

Dated: January 5, 2005

Leslie A. Serunian, Reg. No. 35,353 MINTZ LEVIN COHEN FERRIS

GLOVSKY and POPEO, P.C.

The Chrysler Center

666 Third Avenue, 24th Floor

New York, NY 10017

Telephone: (212) 935-3000 Facsimile: (212) 983-3115



UNITED STATES DEPARTMENT OF COMMERCE Patent and Trademark Office

ASSISTANT SECRETARY AND COMMISSIONER OF PATENTS AND TRADEMARKS Washington, D.C. 20231

JANUARY 21, 2000

NIXON & VANDERHYE P. ARTHUR R. CRAWFORD CONTROL OF THE PROPERTY OF THE PROPERT

ARLINGTON, VA 2220

101185509A

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231.

RECORDATION DATE: 10/20/1999

REEL/FRAME: 010329/0331

NUMBER OF PAGES: 3

BRIEF: ASSIGNMENT OF ASSIGNOR'S INTEREST (SEE DOCUMENT FOR DETAILS).

ASSIGNOR:

MISHRA, AWADHESH K.

DOC DATE: 09/29/1999

ASSIGNOR:

PACE, GARY W.

DOC DATE: 09/29/1999

ASSIGNOR:

VACHON, MICHAEL G.

DOC DATE: 09/29/1999

ASSIGNEE:

RTP PHARMA INC.

4364 ALSTON AVENUE, SUITE 201 DURHAM, NORTH CAROLINA 27713

SERIAL NUMBER: 09376487

PATENT NUMBER:

FILING DATE: 08/18/1999

ISSUE DATE:

LAWAN FLETCHER, EXAMINER ASSIGNMENT DIVISION OFFICE OF PUBLIC RECORDS

10-27-1999 JAN 0 5 2005 2 101185509

SHEET OF PETON

Our Ref.: 121

Commissioner of Patents and Trademants
Box Assignment, Washington, 5 PA 0231

Sox Assignment, Washington, 52220231					
To the Honorable Commissioner of Patents and Trademarks: Plea	se record the attached original documents or copy thereof.				
1. Name of conveying party(ies):	2. Name and address of receiving party(ies):				
Awadhesh K. MISHRA					
Gary W. PACE	Name: RTP Pharma Inc.				
Michael G. VACHON	Internal Address:				
	Street Address: 4364 Alston Avenue, Suite 201				
	Durham				
Additional name/s of conveying party/ies attached?					
3. Nature of conveyance:	City: North Carolina				
☐ Assignment ☐ Merger	State/Country:				
☐ Security Assignment ☐ Change of Name	Zip: 27713				
☐ Other					
Execution Date: September 29, 1999	Additional name/s & address/es attached? ☐ Yes ☒ No				
 Application number(s) or patent number(s): If this document is being filed together with a new application, the execution 	on date of the application is:				
12 and document is some med together with a new approaches, the executive	and date of the application is.				
A. Patent Application No(s).	В.				
(1) 09/376,487	(1)				
(2)	(2)				
(3)	(3)				
	tached \(\sum \text{ Yes} \(\sum \text{ No} \)				
5. Name and address of party to whom correspondence	6. Total number of applications & patents involved: 1				
concerning document should be mailed:					
	7. Total fee (37 CFR 3.41) \$ 40.00				
Name: Arthur R. Crawford	⊠ Enclosed				
	Authorized to be charged to deposit account #14-1140				
Internal Address:	· ·				
	8. The Commissioner is hereby authorized to charge any				
Street Address: Nixon & Vanderhye P.C.	deficiency in the fee(s) filed, or asserted to be filed, or which				
1100 North Glebe Road	should have been filed herewith (or with any paper thereafter				
8 th Floor	filed in this application by this firm) to our Account No.				
City: Arlington State: VA Zip: 22201	14-1140.				
DO NOT USE	THIS SPACE				
DO NOT USE	IIIIS SI ACE				
9. Statements and signature.					
To the best of my knowledge and belief, the foregoing informat	ion is true and correct and any attached copy is a true copy				
of the original document.	A 1 A				
//a					
Arthur R. Crawford	October 20, 1999				
Name of Person Signing Sign	nature Date				
Reg. No. 25,327	′				
Total number of pages including origin	al cover sheet, attachments, and document: [3]				

10/21/1999 ASAMLE 00000019 09376487

03 FC:581

40.00 OP

ASSIGNMENT OF PATENT APPLICATION

Awadhesh K. MISHRA Gary W. PACE Michael G. Vachon

(Inventors)

In consideration of the sum of one dollar (\$1.00) and other good and valuable considerations paid to each of the undersigned, the undersigned agree(s) to assign, and hereby does assign, transfer and set over to

(Assignee) (Address) (RTP Pharma Inc.

(of 4364 Alston Avenue, Suite 201, Durham, NorthCarolina, 27713

(hereinafter designated as the Assignee) the undersigned's entire right, title and interest for the United States, its territories, dependencies and possessions, and for

the country of

(Other Countries) (Title) (in the invention, and all application for patent and any Letters Patent which may be granted therefore, known as

INJECTABLE AQUEOUS DISPERSIONS OF PROPOFOL (Case No. 121-175) for which the undersigned has (have) executed on even date herewith an application

for patent in the United States of America or, if not on even date, then has executed (on or has already filed in

(U.S. appln. Serial No. 09/376,487, filed on August 18, 1999

(The undersigned acknowledges an obligation of assignment of this invention to said assignee at the time the invention was made.

The undersigned agree(s) to execute all papers and documents necessary in connection with the application or any interference which may be declared and any continuing or divisional applications thereof and also to execute separate assignments in connection with such applications as the Assignee may deem necessary or expedient and further to perform any act which may be necessary in connection with claims or provisions of the International Convention for Protection of Industrial Property or similar agreements.

The undersigned agree(s) to perform all affirmative acts which may be necessary to obtain a grant of a valid United States patent to the Assignee.

The undersigned hereby authorize(s) and request(s) the Commissioner of Patents to issue any and all Letters Patent of the United States resulting from said application or any division or divisions or continuing applications thereof to the said Assignee, as Assignee of the entire interest, and hereby covenants that he has (they have) full right to convey the entire interest herein assigned, and that he has (they have) not executed and will not execute, any agreement in conflict herewith.

The undersigned hereby grant(s) the firm of NIXON & VANDERHYE P.C. the power to insert on this assignment any further identification which may be necessary or desirable in order to comply with the rules of the United States Patent Office for recordation of this document.

Date Sept 29, 1999 Signature of inventor

Witnessed by:

Date Sept 29, 1999

Witnessed by:

Date Sept 29, 1999

In witness whereof, executed by the undersigned on the date(s) opposite the undersigned



Certificate
of Amendment

Canada Business Corporations Act Certificat de modification

Loi canadienne sur les sociétés par actions

	·
SKYEPHARMA CANADA INC.	328533-9
Name of corporation-Dénomination de la société	Corporation number-Numéro de la société
I hereby certify that the articles of the above-named corporation were amended:	Je certifie que les statuts de la société susmentionnée ont été modifiés:
a) under section 13 of the Canada Business Corporations Act in accordance with the attached notice;	a) en vertu de l'article 13 de la Loi canadienne sur les sociétés par actions, conformément à l'avis ci-joint;
b) under section 27 of the Canada Business Corporations Act as set out in the attached articles of amendment designating a series of shares;	b) en vertu de l'article 27 de la Loi canadienne sur les sociétés par actions, tel qu'il est indiqué dans les clauses modificatrices ci-jointes désignant une série d'actions;
c) under section 179 of the Canada Business Corporations Act as set out in the attached articles of amendment;	c) en vertu de l'article 179 de la Loi canadienne sur les sociétés par actions, tel qu'il est indiqué dans les clauses modificatrices ci-jointes;
d) under section 191 of the Canada Business Corporations Act as set out in the attached articles of reorganization;	d) en vertu de l'article 191 de la Loi canadienne sur les sociétés par actions, tel qu'il est indiqué dans les clauses de réorganisation ci-jointes;
Ossh.	April 24, 2002 / le 24 avril 2002
Director - Directeur	Date of Amendment - Date de modification

Canada

THE Industry Coneds Industrie Consos

Canada Susiness Loi canadierna sur les Caparations Act accidés per actions

ARTICLES OF AMENDMENT (SECTION 27 OR 177)

CLAUSES MODIFICATRICES (ARTICLES 27 OU 177)

1 - Name of the Corporation - Denomination socials do to socials

2 - Corporation number - Numbro de la société 328633-9

RTP PHARMA INC.

J - The articles of the above-named corporation are amended as follows:

Les statuts de la société mentionnée ci-dessue sont modifiés de la feçon sulvente :

To change the name of the corporation to:

SKYEPHARMA CANADA INC.

	/	/	
Haril 17 .2002	Signatura Onlies II	Der	4 - Capacity of - En qualité de
For Pepartmental Use Only A Fusepe du ministère seulement Flad Déposée	Printif Suarra - Mari da una	#6**	Const. Const. Const. Const. Const. Const. Const. Const. Const.

Buildings to a registered trade much of Disfella Corporation, Toward, Coroda.

STATE OF NORTH Department of the CAROLINA Secretary of State

To all whom these presents shall come, Greetings:

I, Rufus L. Edmisten, Secretary of State of the State of
North Carolina, do hereby certify the following and hereto
attached (

1 sheets) to be a true copy of
ARTICLES OF INCORPORATION

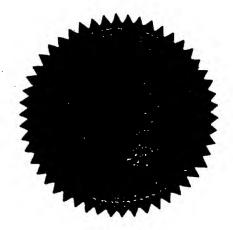
OF

RESEARCH TRIANGLE PHARMACEUTICALS LTD.

the original of which was filed in this office on the 22nd day of October, 1990.

In Witness Whereof, I have hereunto set my hand and affixed my official Seal.

Done in Office, at Raleigh, this the 22nd day of October in the Year of our Lord 1990.



Refus 1. Elmiter

ARTICLES OF INCORPORATION Research Triangle Pharmaceuticals Ltd.

Pursuant to §55-2-02 of the General Statutes of North Carolina, as amended, the undersigned does(do) hereby submit these Articles of Incorporation for the purpose of forming a business corporation.

1. The name of the Corporation is: Research Triangle Pharmaceuticals Ltd.

2. The Corporation is authorized to issue 10,000,000 (ten million) shares, all of tone 4480440 class, designated as common stock. IMTE 19722-90 TIMELL

3. The street and mailing address and county of the initial registered office of the 1150 corporation is: Number and Street: 1000 Park Forty Plaza, Suite 200 City, State, Zip Code: Durham, North Carolina 27713 County: Durham

PUFUS L STRISTER SECRETARY OF STATE

4. The name of the initial registered agent is: Linda Markus Daniels

MORTH CAROL INA

5. The name and address of each incorporator is as follows:

Name

Address

Linda Markus Daniels

1000 Park Forty Plaza, Suite 200 Durham, North Carolina 27713

- 6. To the fullest extent allowable under current law or future amendments to the law, no Director and/or Officer of the Corporation shall incur liability to the Corporation or its shareholders for breach of his or her duty as a Director or Officer; provided, however, that the following shall not be included in this limitation of liability: (a) acts or omissions not made in good faith that the Director or Officer at the time of such breach knew or believed were in conflict with the best interests of the Corporation, (b) any liability under North Carolina General Statutes §55-8-33, or (c) participation in any transaction from which the Director or Officer derived an improper personal benefit. As used herein, the term "improper personal benefit" does not include a Director's or Officer's compensation or other incidental benefit for or on account of his or her service as director, officer, employee, independent contractor, attorney, or consultant to the Corporation.
- 7. These articles will be effective upon filing.

This the 15th day of October, 1990.

Drawn by, return to: Parker, Poe, Adams & Bernstein Post Office Drawer 13039 Research Triangle Park, NC 27709 Attn: Linda Markus Daniels

28271-1/ARTICLES

STATE OF NORTH CAROLINA

Department of The Secretary of State

To all whom these presents shall come, Greetings:

I, ELAINE F. MARSHALL, Secretary of State of the State of North Carolina, do hereby certify the following and hereto attached to be a true copy of

ARTICLES OF AMENDMENT

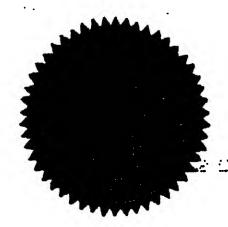
OF

refrarch triangle pharmaceuticals Ltd.

which changed its name to:

RTP PHARMA CORPORATION

the original of which was filed in this office on the 17th day of July, 1997.



IN WITNESS WHEREOF. I have hereunto set my hand and affixed my official seal at the City of Raleigh, this 17th day of July, 1997.

Elaine J. Marshall

Secretary of State

HASAN

ARTICLES OF AMENDMENT

£7197 : 00-

EFFECTIVE ELANE F WASHUL SECRETARY OF STATE

Pursuant to \$55-10-06 of the General Statutes of North Carolina, the undersigned corporation the following Articles of Amendment for the purpose of sevending its Articles of Incorporation:

- 1. The name of the corporation is Research Triangle Pharmaceuticals Ltd.
- 2. The tent of each emendment adopted is as follows:

Article 1 is hereby amended by deleting the Article in its entirety and substituting the following:

The name of the corporation is RTP Pharms Corporation.

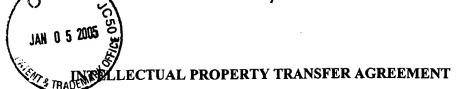
- 3. The amendment does not provide for an exchange, reclassification, or excellation of issued shares.
- 4. The date of adoption of each amendment was as follows: May 30, 1997
- The amendment was approved by shareholder action, and such shareholder approval was obtained as required by Chapter 55 of the North Carolina General Statutes.
- 6. These articles will be effective upon filing.

This the 14th day of July, 1997.

Research Triangle Pharmacouticals Ltd.

ada Sutton, Secretary

700-33 legtermed



THIS AGREEMENT made as of the 2nd day of March, 2004.

BETWEEN:

SkyePharma Canada Inc., a corporation constituted under the laws of Canada having an address at 100 Chemin du Golf, Verdun, Quebec H3E 1H4

(hereinafter referred to as "SkyePharma")

(the party of the FIRST PART)

- and -

Jagotec AG, a corporation existing under the laws of Switzerland, having an address at Eptingerstrasse 5, CH-4132 Muttenz, Switzerland

(hereinafter referred to individually as "Jagotec")

(the party of the SECOND PART)

RECITALS:

WHEREAS, as of the Effective Date hereof, SkyePharma is the owner of the Intellectual Property Assets and Jagotec is the owner of the Transferred Intellectual Property, Licensed Patent Rights and the Products (as those terms are hereinafter defined);

AND WHEREAS in furtherance of its business Jagotec wishes to acquire the Intellectual Property Assets;

AND WHEREAS in furtherance of its business SkyePharma wishes to acquire the Transferred Intellectual Property and Products, and derive certain rights under the Licensed Patent Rights;

AND WHEREAS Jagotec is not resident in Canada, and is not registered in Canada for the purposes of the Goods and Services Tax or Quebec Sales Tax;

AND WHERAS SkyePharma is not resident in Switzerland

NOW THEREFORE in consideration of the promises and the mutual agreements and covenants contained herein and for other good and valuable consideration, the

receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. INTERPRETATION

- 1.1 <u>Definitions</u>: In this Agreement, including the recitals above, except where the context or subject matter is inconsistent therewith, the following terms shall have the meanings specified or referred to below and grammatical variations of such terms shall have corresponding meanings:
 - (a) "Agreement" means this agreement, and all recitals, schedules and appendices attached to or which reference this Agreement and "hereto" and "herein" and similar expressions mean and refer to the Agreement and not to any particular article, section, subsection, or Schedule;

(b)

(c) "Effective Date" means the date first written above;

(d)

- (e) "Licensed Patent Rights" means rights granted to use inventions that are the subject of the issued patents and pending applications set forth in Schedule 3 and Schedule 4.
- (f) "Intellectual Property Assets" means all trade or brand names, business names, trade-marks, trade-mark registrations and applications, service marks, service mark registrations and applications, copyrights, copyright registrations and applications, patents, patent registrations and applications and other patent rights (including any patents issued on such applications or rights, any continuations or continuations-in-

part or divisional applications thereof, any and all reissues or extensions thereof, and the letters patent that may or shall issue therefrom and all rights under the international convention) trade secrets, proprietary manufacturing information and know-how inventor's notes, research data, drawings and designs, formulae, processes, technology and other intellectual property, that is owned by SkyePharma in whole or in part, solely or in conjunction with another person as of the Effective Date (but not including the Transferred Intellectual Property, Licensed Patent Rights or Products), together with all rights under licenses, technology transfer agreements and other agreements or instruments relating to any of the foregoing;

(g)

(h) "Payment Price" has the meaning provided at section 3.2 of this Agreement;

(i)

- (j) "Purchase Price" has the meaning provided at subsection 2.2 of this Agreement; and
- (k) "Transferred Intellectual Property" means all trade or brand names, business names, trade-marks, trade-mark registrations and applications, service marks, service mark registrations and applications, copyrights, copyright registrations and applications, patents, patent registrations and applications and other patent rights (including any patents issued on such applications or rights any continuations or continuations-in-part or divisional applications thereof, any and all reissues or extensions thereof, and the letters patent that may or shall issue

therefrom and all rights under the international convention) trade secrets, proprietary manufacturing information and know-how, inventions, inventor's notes, designs and drawings, research data, formulae, processes, technology and other intellectual property listed in Schedule 1, Schedule 2 and Schedule 5 to this Agreement together with all rights under licenses, technology transfer agreements or instruments relating to any of the foregoing.

(1)

- 1.2 <u>Sections and Headings</u>: Division of this Agreement into articles, sections and subsections and the insertion of headings are for convenience of reference only and shall not affect the interpretation of this Agreement. Unless otherwise indicated, any references in this Agreement to an article, section, subsection or schedule refers to the specified article, section or subsection of or schedule to this Agreement.
- 1.3 <u>Number, Gender and Persons</u>: In this Agreement, as applicable, words importing the singular number only shall include the plural and vice versa, words importing gender shall include all genders and words importing persons shall include individuals, corporations, partnerships, associations, trusts, unincorporated organizations, governmental bodies and other legal or business entities of any kind whatsoever.
- 1.4 The following Schedules are attached to and form part of this Agreement:
 - (a) Schedule 1 "Transferred Intellectual Property"
 - (b) Schedule 2 "Transferred Intellectual Property"
 - (c) Schedule 3 "Licensed Patent Rights"
 - (d) Schedule 4 "Licensed Patent Rights"
 - (e) Schedule 5 "Transferred Intellectual Property Trade-marks"

- (f) Schedule 6 "License of Certain Transferred Intellectual Property"
- (g) Schedule 7 "License Agreement of Licensed Patent Rights"

2. INTELLECTUAL PROPERTY ASSETS

2.1 <u>Assignment of Intellectual Property Assets</u>: Subject to the terms and conditions of this Agreement, SkyePharma hereby assigns and transfers to Jagotec all its right, title, interest in, and to the Intellectual Property Assets. SkyePharma shall deliver all or part of the Intellectual Property Assets to Jagotec in a manner to be agreed upon by the parties.

2.2

3. TRANSFERRED INTELLECTUAL PROPERTY, LICENSED PATENT RIGHTS, PRODUCTS AND TRADEMARKS

- Assignment of Transferred Intellectual Property: Subject to the terms and conditions of this Agreement, Jagotec hereby sells, assigns and transfers to SkyePharma all its right, title and interest in and to, the Transferred Intellectual Property set forth in Schedule 1, Schedule 2 and Schedule 5. Jagotec shall deliver all or part of the Transferred Intellectual Property set forth in Schedule 1, Schedule 2 and Schedule 5 to SkyePharma in a manner to be agreed upon by the parties.
- 3.2 <u>License of Transferred Intellectual Property</u>: With regard to the Transferred Intellectual Property set forth in Schedule 2, upon transferring this Transferred Intellectual Property to SkyePharma in accordance with subsection 3.1, the parties shall enter into a license agreement in the form attached hereto as Schedule 6.
- 3.3 <u>License of Licensed Patent Rights</u>: With regard to the Licensed Patent Rights set forth in Schedules 3 and 4, the parties shall enter into a license agreement in the form attached hereto as Schedule 7.

4. GENERAL

- 4.1 <u>Headings</u>: All headings appearing in this Agreement are for convenience only and shall not be construed as interpretations of the text of the Agreement.
- 4.2 <u>Notices</u>: Unless otherwise set forth in this Agreement, all notices, demands or other communications hereunder shall be in writing (including telecopy) and shall be deemed to have been duly given if delivered during normal business hours by hand, Federal Express, United Parcel Service or other reputable overnight commercial delivery service, by telecopy, confirmation of receipt received or by mail with return receipt requested, addressed as first written above, or to such other address or fax number as may have been finished by such party in writing to the other party. Any such notice, demand or other communication shall be deemed to have been given on the date actually delivered or on the fifth (5th) calendar day after deposit in the mail, postage prepared.
- 4.3 <u>Severability</u>: If any provision of this Agreement is held to be invalid, such invalidity shall not affect the other provisions of this Agreement.

- 4.4 <u>Waiver</u>: No waiver by a Party of any particular default or omission committed by the other Party shall affect or impair the rights of that Party in respect of any subsequent default or omission of the same or a different kind. No delay or failure by a Party to exercise any rights in connection with any default or omission committed by the other Party shall affect or impair that Party's rights in respect of that particular default or omission or any subsequent default or omission of the same or different kind.
- 4.5 Governing Law: This Agreement shall be governed by and interpreted in accordance with the laws of the province of Ontario and the federal laws of Canada applicable in that province, and each party hereby irrevocably attorns to the non-exclusive jurisdiction of the courts of such province and all courts competent to hear appeals therefrom in respect of all matters arising out of this Agreement.
- 4.6 Amendments, Waivers and Consents: Neither this Agreement nor any of the terms hereof may be changed, waived, discharged or terminated otherwise than by an instrument in writing signed by the Party against which enforcement of such change, waiver, discharge or termination is sought. Any waiver of any term or condition or any breach of any covenant of this Agreement shall not operate as a waiver of any other term or condition or breach, nor shall any failure to enforce any provision hereof operate as a waiver of such provision of any other provision hereof.
- 4.7 <u>Further Assurances</u>: The parties hereto agree to execute such further and other assurances and documents and to do all things and actions which shall be necessary or proper for carrying out the purposes and intent of this Agreement.
- 4.8 <u>Counterparts</u>: This Agreement may be executed in counterparts, each of which is deemed to be an original and all of which together are deemed to be one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their proper and duly authorized officers as of the date first above written.

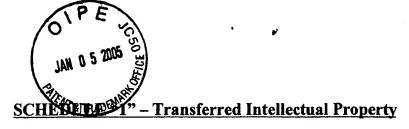
SKYEPHARMA CANADA MC

Name: Portain me 46 1930

JAGOTEC AG

By:

Name + . Vatalano
Title: Dicector



SkyePharma ref. 3-7

"Pharmaceutical Composition Comprising Hyaluronic Acid for the Clearing of Arteriosclerosis"

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
International (PCT)	PCT/CA95/00243	WO 95/29683	Terminated	27 Apr 95	-	3-7-WO
Japan	527900/95		Pending	27 Apr 95	-	3-7-JP
USA	08/464,769	5,817,642	Granted	15 Aug 95	06 Oct 98	3-7-US-1

SkyePharma ref. 3-9

"Treatment of Disease and Conditions Associated with Macrophage Infiltration in Particular Stroke and Myocardial Infarction"

Country	Application No.	Publication	Status	Application	Grant date	SkyePharma
		No.		date		Ref:
Australia	31070/95	701014	Granted	02 Aug 95	06 May 99	3-9-AU
Canada	2130762	2130762	Granted	24 Aug 94	06 Jul 99	3-9-CA
EPO	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Belgium	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
France	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Germany	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Italy	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Luxembourg	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Netherlands	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Spain	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Switzerland	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
United	95926813.7	0777487	Granted	02 Aug 95	06 Feb 02	3-9-EP
Kingdom					<u> </u>	<u> </u>
Japan	507669/96		Pending	02 Aug 95	-	3-9-JP
South Africa	95/07056	95/07056	Granted	23 Aug 95	26 Jun 96	3-9-ZA
International (PCT)	PCT/CA95/00467	WO 96/05845	Terminated	02 Aug 95	-	3-9-WO
USA	08/295,390	5,767,106	Granted	25 Aug 94	16 Jun 98	3-9-US

SkyePharma ref. 3-11

"The Use of Hyaluronic Acid to Repair Ischemia Reperfusion Damage"

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
Canada	2061567	2061567	Granted	20 Feb 92	03 Feb 98	3-11-CA
Singapore	9602901-2	49654	Granted	19 Feb 93	23 May 00	3-11-SG
USA	08/200,309	5,674,857	Granted	23 Feb 94	07 Oct 97	3-11-US

<u>Schedule 2 – Transferred Intellectual Property</u>

SkyePharma ref. 3-13

"Novel Binding Agents and the Use Thereof"

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
Australia	10912/97	725478	Granted	23 Dec 96	25 Jan 01	3-13-AU
Canada	2166155		Pending	27 Dec 95	-	3-13-CA
EPO	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
Switzerland	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
Germany	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
Spain	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
France	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
United Kingdom	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
Italy	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
Netherlands	96941564.5	0874624	Granted	27 Dec 96	03 Dec 03	3-13-EP
Hungary	P9902059		Pending	23 Dec 96	-	3-13-HU
Israel	124828		Pending	23 Dec 96	-	3-13-IL
Japan	523930/97		Pending	23 Dec 96	-	3-13-JP
Mexico	985211		Pending	23 Dec 96	-	3-13-MX
South Korea	704359/98		Pending	23 Dec 96	-	3-13-KR
International (PCT)	PCT/CA96/00870	WO 97/24111	Terminated	23 Dec 96	-	3-13-WO
South Africa	96/10840	96/10840	Granted	23 Dec 96	27 Aug 97	3-13-ZA

SkyePharma ref. 3-14

[&]quot;Targeting of Dosages of Medicine and Therapeutic Agents"

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
Australia	76878/96	727001	Granted	29 Nov 96	15 Mar 01	3-14-AU
Canada	2164260	2164260	Granted	01 Dec 95	09 Oct 01	3-14-CA
Hungary	P 9901935		Pending	29 Nov 96	-	3-14-HU
Israel	124647	,	Pending	29 Nov 96	-	3-14-IL
Japan	520818/96	P2000-513707A	Pending	29 Nov 96	-	3-14-JP
Mexico	984343		Pending	29 Nov 96	-	3-14-MX
South Korea	703904/98		Pending	29 Nov 96	-	3-14-KR
South Africa	96/10039	96/10039	Granted	29 Nov 96	27 Aug 97	3-14-ZA
International (PCT)	PCT/CA96/00 973	WO 97/20564	Terminat ed	29 Nov 96	-	3-14-WO
USA	08/568,489	5.817.644	Granted	07 Dec 95	06 Oct 98	3-14-US

Schedule 3 - Licensed Patent Rights

SkyePharma ref. 3-1

"Treatment of Conditions and Disease"

Products:

HYANALGESE D

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
Australia	52274/93	674894	Granted	09 Dec 93	28 Feb 02	3-1-AU
Brazil	PI 1101180-7		Pending	18 Sep 90	1-	3-1-BR
Canada	612307	1340994	Granted	21 Sep 89	16 May 00	3-1-CA
Czech Republic	PV4598-90	288292	Granted	18 Sep 90	26 Mar -01	3-1-CZ
EPO	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Austria	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Belgium	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Denmark	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
France	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Germany	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Italy	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Luxembourg	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Netherlands	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Spain	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Sweden	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
Switzerland	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
United Kingdom	95100186.6	0656213	Granted	18 Sep 90	13 Nov 02	3-1-EP-2
EPO	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Austria	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Belgium	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Denmark	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
France	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Germany	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Italy	90914108.7	0445255	Granted	18 Sep 90	16 Dec	3-1-EP-1

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
					95	
Luxembourg	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Netherlands	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Spain	90914108.7	0445255	Granted	18 Sep 90	16 Dec	3-1-EP-1
Sweden	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Switzerland	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
United Kingdom	90914108.7	0445255	Granted	18 Sep 90	16 Dec 95	3-1-EP-1
Finland	912470		Pending	18 Sep 90	-	3-1-FI
Hong Kong	98105089.4	1005985A	Pending	10 Jun 98	-	3-1-HK-2
Hong Kong	447 of 1997	0940447	Granted	18 Sep 90	16 Dec 95	3-1-HK-1
Hungary	P/P00656	211953	Granted	-30 Jun-95	28 Aug 96	-3-1-HU-2
Hungary	7339/90	220758	Granted	18 Sep 90	14 Feb 02	3-1-HU-1
Israel	95745	95745	Granted	19 Sep 90	23 Dec 99	3-1-IL
Japan	513204/90	3256761	Granted	18 Sep 90	07 Dec 01	3-1-ЈР
Singapore	9602961-6	49658	Granted	18 Sep 90	20 Jun 00	3-1-SG-2
Singapore	9690493-3	33810	Granted	18 Sep 90	15 Oct 96	3-1-SG-1
South Africa	90/07564	90/07564	Granted	18 Sep 90	04 Jun 91	3-1-ZA
International (PCT)	PCT/CA90/0030 6	WO 91/04058	Terminated	18 Sep 90	•	3-1-WO
USA	08/465,335	5,811,410	Granted			3-1-US-1
USA	08/286,263	5,827,834	Granted			3-1-US-2
USA	08/462,615	5,830,882	Granted			3-1-US-3
USA	08/462,147	5,852,002	Granted	·		3-1-US-4
USA	08/462,614	5,914,314	Granted			3-1-US-5
USA	08/462,148	5,929,048	Granted			3-1-US-6
USA	08/461,124	5,932,560	Granted			3-1-US-7
USA	08/462,154	5,985,850	Granted			3-1-US-8
USA	08/744,852	5,985,851	Granted			3-1-US-9
USA	08/461,565	6,048,844	Granted			3-1-US-10
USA	07/675,908	6,069,135	Granted			3-1-US-11
USA	08/460,978	6,194,392	Granted			3-1-US-12

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SkyePharma ref. 3-3

"Treatment of Disease Employing Hyaluronic Acid and NSAIDs"

Products: HYANALGESE D

Country	Application No.	Publication	Status	Application	Grant	SkyePharma
L		No.		date	date	Ref:
Australia	42729/00		Pending	28 Jun 00	-	3-3-AU
Canada	2061566	2061566	Granted	20 Feb 92	09 Jul 02	3-3-CA-1
Canada	2089635		Pending	16 Feb 93	-	3-3-CA-2
Chile	184-93		Pending	18 Feb 93	T -	3-3-CL
Czech	PV 229-93	290534	Granted	18 Feb 93	14 Aug	3-3-CZ
Republic		<u> </u>		·	02	
EPO	93903755.2	0626864	Pending		-	3-3-EP
Hong Kong	98105084.9		Pending	10 Jun 98	-	3-3-HK
Hungary	P9303283		Pending	16 Feb 93	-	3-3-HU-1
Hungary	P/P 00650	211689	Granted		15 Dec	3-3-HU-2
					95	
Japan	514408/93		Pending	16 Feb 93	-	3-3-ЛР
Mexico	930905		Pending	19 Feb 93	-	3-3-MX
New Zealand	249072	249072	Granted	19 Feb 93		3-3-NZ-1
New Zealand	299281	299281	Granted	03 Sep 96	16 Aug	3-3-NZ-2
					01	
South Korea	97-0702858	0334973	Granted	16 Feb 93	19 Apr	3-3KR
					02	
Singapore	9607976-9	49874	Granted	16 Feb 93	08 Apr	3-3-SG
·					02	
South Africa*	93/01174	93/01174	Granted	20 Feb 93		3-3-ZA
International	PCT/CA93/0006	wo	Terminated	16 Feb 93	-	3-3-WO
(PCT)	2	93/16733				
USA	07/838,675	5,639,738	Granted			3-3-US-1
USA	08/018,508	5,792,753	Granted			3-3-US-2
USA	08/468,329	5,824,658	Granted			3-3-US-3
USA	08/290,848	5,910,489	Granted			3-3-US-4
USA	08/466,774	5,914,322	Granted			3-3-US-5
USA	08/466,778	5,962,433	Granted			3-3-US-6
USA	08/466,775	6,017,900	Granted			3-3-US-7

Schedule 4 - Licensed Patent Rights

SkyePharma ref. 3-4

"Use of Hyaluronic Acid and Forms to Prevent Arterial Restenosis"

Products: CARDI-CLEAR

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
Australia	70224/96	702929	Granted	22 Sep 93	24 Jun 99	3-4-AU-2
Australia	48126/93	670117	Granted	22 Sep 93	22 Oct 96	3-4-AU-1
Canada	2079205	2079205	Granted	25 Sep 92	10 Feb 98	3-4-CA-1
Canada	2106695	2106695	Granted	22 Sep 93	18 Jan 00	3-4-CA-2
Czech	PV 662-95	288986	Granted	22 Sep 93	16 Aug 01	3-4-CZ
Republic			- Crumoo		TO Aug OI	3CZ
EPO	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Austria	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Belgium	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Denmark	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
France	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Germany	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Greece	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Ireland	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Italy	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Luxembourg	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Monaco	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Netherlands	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Portugal	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Spain	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Sweden	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Switzerland	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
United	93920624.9	0661981	Granted	22 Sep 93	07 Aug 96	3-4-EP
Kingdom					0.1126	
Hong Kong	0970353	0970353	Granted	22 Sep 93	20 Mar 97	3-4-HK
Hungary	P/P 00651	211698	Granted	01 Jul 94		3-4-HU-2
Hungary	P9500857		Pending	22 Feb 93	1.	3-4-HU-1
Israel	107087		Pending	23 Sep 93	_	3-4-IL
Japan	508543/94		Pending	22 Feb 93	-	3-4-JP
Mexico	9305887	196254	Granted	24 Sep 93	03 May 00	3-4-MX
New Zealand	255978	255978	Granted	22 Sep 93		3-4-NZ-1
New Zealand	299942	299942	Granted	22 Sep 93	06 Sep 01	3-4-NZ-2
Norway	19951122	309457	Granted	22 Feb 93	05 Feb 01	3-4-NO
South Africa	93/07068	93/07068	Granted	24 Sep 93	29 Jun 94	3-4-ZA
International (PCT)	PCT/CA93/00388	WO 94/07505	Terminated	22 Sep 93	•	3-4-WO
USA	08/996,470		Pending	 		3-4-US-1
USA	08/285,764	5,614,506	Granted	03 Aug 94	25 Mar 97	3-4-US-2
USA	08/125,938	5,834,444	Granted	23 Sep 93	10 Nov 98	3-4-US-3
USA	08/403,766	6,022,866	Granted	22 Sep 93	08 Feb 00	3-4-US-3 3-4-US-4

SkyePharma ref. 3-5

[&]quot;Use of Hyaluronic Acid and Forms to Prevent Arterial Restenosis"

Products: CARDI-CLEAR

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
International (PCT)	PCT/CA94/00188	WO 95/26193	Terminated	25 Mar 94	•	3-5-WO
USA	08/448,503	5,990,095	Granted	26 Jul 95	23 Nov 99	3-5-US
Canada	2120045	2120045	Granted	25 Mar 94	30 May 00	3-5-CA

SkyePharma ref. 3-10

"Treatment of Mucous Membrane Disease, Trauma or Condition and for the Relief of Pain Thereof"

Products: ORALEASE

Country	Application No.	Publication	Status	Application	Grant	SkyePharma
		No.		date	date	Ref:
Australia	63519/96	719257	Granted	18 Jul 96	17 Aug 00	3-10-AU
Canada	2154103	2154103	Granted	18 Jul 95	24 Feb 98	3-10-CA
EPO	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Belgium	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
France	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Germany	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Italy	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Luxembourg	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Netherlands	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Spain	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Switzerland	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
United	96922722.2	0839052	Granted	18 Jul 96	08 May 02	3-10-EP
Kingdom					,	
Japan	.506120		Pending	18 Jul 96	-	3-10-JP
New Zealand	321073	321073	Granted	18 Jul 96	08 Jun 00	3-10-NZ
International	PCT/CA96/00488	WO 97/03699	Terminated	18 Jul 96	•	3-10-WO
(PCT)						
USA	08/503,919	5,972,906	Granted	19 Jul 95	26 Oct 99	3-10-US-1
USA	08/981,602	6,159,955	Granted	18 Jul 96	12 Dec 00	3-10-US-2

SkyePharma ref. 3-12

"Oral Administration of Effective Amounts of Forms of Hyaluronic Acid"

SkyePharma AG ref. P1421

Priority filing dates:

24 December 1996; 11 January 1996

Filing date:

Expiry date:

08 January 1997 08 January 2017

Country	Application No.	Publication No.	Status	Application date	Grant date	SkyePharma Ref:
Australia	11876/97	732344	Granted	08 Jan 97	06 Sep 01	3-12-AU
Canada	2167044	2167044	Granted	11 Jan 96	07 Aug 01	3-12-CA
EPO	97900058.5	0873128	Pending	08 Jan 97	-	3-12-EP
Hungary	P9902285		Pending	08 Jan 97	-	3-12-HU
Israel	124977		Pending	08 Jan 97	-	3-12-IL
Japan	524694/97		Pending	08 Jan 97	-	3-12-ЛР
Mexico	985588		Pending	08 Jan 97	_	3-12-MX
South Africa	97/00210	97/00210	Granted	10 Jan 97	23 Sep 97	3-12-ZA
International (PCT)	PCT/CA97/00007	WO 97/25051	Terminated	08 Jan 97	-	3-12-WO
USA	09/101,286	6,537,978	Granted	06 Jul 98	25 Mar 03	3-12-US

SCHEDULE 5- Transferred Intellectual Property – Trade-marks

Trade-mark	Country	Application No./ Registration No.	Status	Application date	Grant date	Registered Owner
ORALEASE	Canada	826285	Pending	10/21/1996		Jagotec AG
ORALEASE	New Zealand	269851 269851	Registered	11/22/1996	11/22/1996	Jagotec AG
ORALEASE	United Kingdom	2116576 2116476	Registered	10/21/1996	11/22/1996	Jagotec AG
ORALEASE	United States of America	76/131,124	Abandoned	9/19/2000		Jagotec AG

Trade-mark	Country	Application No./ Registration No.	Status	Application date	Grant date	Registered Owner:
CARDI- CLEAR	Australia	722522 722522	Registered	11/22/1996	11/22/1996	Jagotec AG
CARDI- CLEAR	Canada	826189 TMA481056	Registered	10/21/1996	8/21/1997	Jagotec AG
CARDI- CLEAR	New Zealand	269850 269850	Registered	11/22/1996	11/22/1996	Jagotec AG
CARDI- CLEAR	United Kingdom	2116475 2116475	Registered	11/22/1996	11/22/1996	Jagotec AG

Trade-mark	Country	Application No./	Status	Application date	Grant date	Registered Owner:
		Registration No.				
VISIBLE YOUTH	Norway	200212169 219974	Registered	12/20/2002	7/24/2003	Jagotec AG
VISIBLE YOUTH	Canada	656517 TMA393144	Registered	5/3/1990	1/24/1992	Jagotec AG
VISIBLE YOUTH	Australia	768865 768865	Registered	7/29/1998	7/29/1998	Jagotec AG
VISIBLE YOUTH	United States	76/457421	Accepted for Grant	10/10/2002		Jagotec AG
VISIBLE YOUTH	EU Community	2984367	Advertised	12/11/2002		Jagotec AG
VISIBLE YOUTH	France	11507 1590434	Registered	4/27/1990	4/27/1990	Hyal Pharmaceutical Corp.
VISIBLE YOUTH	Switzerland	10622/2002 508958	Registered	12/16/2002	12/16/2002	Jagotec AG
VISIBLE YOUTH	Japan	2457750 2457750	Registered	7/3/1990	9/30/1992	Jagotec AC





SCHEDULE 6- LICENSE OF CERTAIN TRANSFERRED INTELLECTUAL PROPERTY

SCHEDULE 7- LICENSE OF LICENSED PATENT RIGHTS